Meierhenry Sargent LLP

ATTORNEYS AT LAW

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October 12, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Mitchell, South Dakota
$16,000,000 Drinking Water Revenue Borrower Bond (DW-06),
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Mitchell
$16,000,000 Drinking Water Project Revenue Borrower Bond
dated October 11, 2023

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: October 11, 2023
4. Purpose of issue: Water System Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $16,000,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 11th day of October 2023.

Michelle Bathke

By: Michelle Bathke
Its: Finance Officer

$19,000,000
City of Mitchell
Drinking Water Project Water Revenue Bond, Series 2023

Dated Oct 11, 2023 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
11/15/2025			$746,145.83	$746,145.83	$746,145.83	$746,145.83
02/15/2026	$118,316.24	1.875	$89,062.50	$207,378.74		
05/15/2026	$118,870.85	1.875	$88,507.89	$207,378.74		
08/15/2026	$119,428.05	1.875	$87,950.69	$207,378.74		
11/15/2026	$119,987.87	1.875	$87,390.87	$207,378.74	$829,514.96	$829,514.96
02/15/2027	$120,550.32	1.875	$86,828.42	$207,378.74		
05/15/2027	$121,115.40	1.875	$86,263.34	$207,378.74		
08/15/2027	$121,683.12	1.875	$85,695.62	$207,378.74		
11/15/2027	$122,253.51	1.875	$85,125.23	$207,378.74	$829,514.96	$829,514.96
02/15/2028	$122,826.58	1.875	$84,552.16	$207,378.74		
05/15/2028	$123,402.33	1.875	$83,976.41	$207,378.74		
08/15/2028	$123,980.77	1.875	$83,397.96	$207,378.74		
11/15/2028	$124,561.93	1.875	$82,816.80	$207,378.74	$829,514.96	$829,514.96
02/15/2029	$125,145.82	1.875	$82,232.92	$207,378.74		
05/15/2029	$125,732.44	1.875	$81,646.30	$207,378.74		
08/15/2029	$126,321.81	1.875	$81,056.93	$207,378.74		
11/15/2029	$126,913.94	1.875	$80,464.80	$207,378.74	$829,514.96	$829,514.96
02/15/2030	$127,508.85	1.875	$79,869.89	$207,378.74		
05/15/2030	$128,106.55	1.875	$79,272.19	$207,378.74		
08/15/2030	$128,707.05	1.875	$78,671.69	$207,378.74		
11/15/2030	$129,310.36	1.875	$78,068.37	$207,378.74	$829,514.96	$829,514.96
02/15/2031	$129,916.51	1.875	$77,462.23	$207,378.74		
05/15/2031	$130,525.49	1.875	$76,853.25	$207,378.74		
08/15/2031	$131,137.33	1.875	$76,241.41	$207,378.74		
11/15/2031	$131,752.04	1.875	$75,626.70	$207,378.74	$829,514.96	$829,514.96
02/15/2032	$132,369.62	1.875	$75,009.12	$207,378.74		
05/15/2032	$132,990.11	1.875	$74,388.63	$207,378.74		
08/15/2032	$133,613.50	1.875	$73,765.24	$207,378.74		
11/15/2032	$134,239.81	1.875	$73,138.93	$207,378.74	$829,514.96	$829,514.96
02/15/2033	$134,869.06	1.875	$72,509.68	$207,378.74		
05/15/2033	$135,501.26	1.875	$71,877.48	$207,378.74		
08/15/2033	$136,136.42	1.875	$71,242.32	$207,378.74		
11/15/2033	$136,774.56	1.875	$70,604.18	$207,378.74	$829,514.96	$829,514.96
02/15/2034	$137,415.69	1.875	$69,963.05	$207,378.74		
05/15/2034	$138,059.83	1.875	$69,318.91	$207,378.74		
08/15/2034	$138,706.98	1.875	$68,671.76	$207,378.74		
11/15/2034	$139,357.17	1.875	$68,021.57	$207,378.74	$829,514.96	$829,514.96
02/15/2035	$140,010.41	1.875	$67,368.33	$207,378.74		
05/15/2035	$140,666.71	1.875	$66,712.03	$207,378.74		
08/15/2035	$141,326.08	1.875	$66,052.66	$207,378.74		
11/15/2035	$141,988.55	1.875	$65,390.19	$207,378.74	$829,514.96	$829,514.96
02/15/2036	$142,654.12	1.875	$64,724.62	$207,378.74		
05/15/2036	$143,322.81	1.875	$64,055.93	$207,378.74		
08/15/2036	$143,994.64	1.875	$63,384.10	$207,378.74		
11/15/2036	$144,669.61	1.875	$62,709.13	$207,378.74	$829,514.96	$829,514.96
02/15/2037	$145,347.75	1.875	$62,030.99	$207,378.74		
05/15/2037	$146,029.07	1.875	$61,349.67	$207,378.74		
08/15/2037	$146,713.58	1.875	$60,665.16	$207,378.74		
11/15/2037	$147,401.30	1.875	$59,977.44	$207,378.74	$829,514.96	$829,514.96
02/15/2038	$148,092.24	1.875	$59,286.50	$207,378.74		
05/15/2038	$148,786.42	1.875	$58,592.32	$207,378.74		
08/15/2038	$149,483.86	1.875	$57,894.88	$207,378.74		
11/15/2038	$150,184.57	1.875	$57,194.17	$207,378.74	$829,514.96	$829,514.96
02/15/2039	$150,888.56	1.875	$56,490.18	$207,378.74		
05/15/2039	$151,595.85	1.875	$55,782.89	$207,378.74		
08/15/2039	$152,306.45	1.875	$55,072.29	$207,378.74		

11/15/2039	$153,020.39	1.875	$54,358.35	$207,378.74	$829,514.96	$829,514.96
02/15/2040	$153,737.67	1.875	$53,641.07	$207,378.74		
05/15/2040	$154,458.32	1.875	$52,920.42	$207,378.74		
08/15/2040	$155,182.34	1.875	$52,196.40	$207,378.74		
11/15/2040	$155,909.76	1.875	$51,468.98	$207,378.74	$829,514.96	$829,514.96
02/15/2041	$156,640.58	1.875	$50,738.16	$207,378.74		
05/15/2041	$157,374.84	1.875	$50,003.90	$207,378.74		
08/15/2041	$158,112.53	1.875	$49,266.21	$207,378.74		
11/15/2041	$158,853.68	1.875	$48,525.06	$207,378.74	$829,514.96	$829,514.96
02/15/2042	$159,598.31	1.875	$47,780.43	$207,378.74		
05/15/2042	$160,346.43	1.875	$47,032.31	$207,378.74		
08/15/2042	$161,098.05	1.875	$46,280.69	$207,378.74		
11/15/2042	$161,853.20	1.875	$45,525.54	$207,378.74	$829,514.96	$829,514.96
02/15/2043	$162,611.89	1.875	$44,766.85	$207,378.74		
05/15/2043	$163,374.13	1.875	$44,004.61	$207,378.74		
08/15/2043	$164,139.94	1.875	$43,238.79	$207,378.74		
11/15/2043	$164,909.35	1.875	$42,469.39	$207,378.74	$829,514.96	$829,514.96
02/15/2044	$165,682.36	1.875	$41,696.38	$207,378.74		
05/15/2044	$166,459.00	1.875	$40,919.74	$207,378.74		
08/15/2044	$167,239.28	1.875	$40,139.46	$207,378.74		
11/15/2044	$168,023.21	1.875	$39,355.53	$207,378.74	$829,514.96	$829,514.96
02/15/2045	$168,810.82	1.875	$38,567.92	$207,378.74		
05/15/2045	$169,602.12	1.875	$37,776.62	$207,378.74		
08/15/2045	$170,397.13	1.875	$36,981.61	$207,378.74		
11/15/2045	$171,195.87	1.875	$36,182.87	$207,378.74	$829,514.96	$829,514.96
02/15/2046	$171,998.35	1.875	$35,380.39	$207,378.74		
05/15/2046	$172,804.59	1.875	$34,574.15	$207,378.74		
08/15/2046	$173,614.61	1.875	$33,764.13	$207,378.74		
11/15/2046	$174,428.43	1.875	$32,950.31	$207,378.74	$829,514.96	$829,514.96
02/15/2047	$175,246.06	1.875	$32,132.68	$207,378.74		
05/15/2047	$176,067.53	1.875	$31,311.21	$207,378.74		
08/15/2047	$176,892.84	1.875	$30,485.89	$207,378.74		
11/15/2047	$177,722.03	1.875	$29,656.71	$207,378.74	$829,514.96	$829,514.96
02/15/2048	$178,555.10	1.875	$28,823.64	$207,378.74		
05/15/2048	$179,392.08	1.875	$27,986.66	$207,378.74		
08/15/2048	$180,232.98	1.875	$27,145.76	$207,378.74		
11/15/2048	$181,077.82	1.875	$26,300.92	$207,378.74	$829,514.96	$829,514.96
02/15/2049	$181,926.62	1.875	$25,452.12	$207,378.74		
05/15/2049	$182,779.40	1.875	$24,599.33	$207,378.74		
08/15/2049	$183,636.18	1.88	$23,742.56	$207,378.74		
11/15/2049	$184,496.98	1.88	$22,881.76	$207,378.74	$829,514.96	$829,514.96
02/15/2050	$185,361.81	1.88	$22,016.93	$207,378.74		
05/15/2050	$186,230.69	1.88	$21,148.05	$207,378.74		
08/15/2050	$187,103.65	1.88	$20,275.09	$207,378.74		
11/15/2050	$187,980.70	1.88	$19,398.04	$207,378.74	$829,514.96	$829,514.96
02/15/2051	$188,861.86	1.88	$18,516.88	$207,378.74		
05/15/2051	$189,747.15	1.88	$17,631.59	$207,378.74		
08/15/2051	$190,636.58	1.88	$16,742.15	$207,378.74		
11/15/2051	$191,530.19	1.88	$15,848.55	$207,378.74	$829,514.96	$829,514.96
02/15/2052	$192,427.99	1.88	$14,950.75	$207,378.74		
05/15/2052	$193,330.00	1.88	$14,048.74	$207,378.74		
08/15/2052	$194,236.23	1.88	$13,142.51	$207,378.74		
11/15/2052	$195,146.71	1.88	$12,232.02	$207,378.74	$829,514.96	$829,514.96
02/15/2053	$196,061.46	1.88	$11,317.27	$207,378.74		
05/15/2053	$196,980.50	1.88	$10,398.24	$207,378.74		
08/15/2053	$197,903.85	1.88	$9,474.89	$207,378.74		
11/15/2053	$198,831.52	1.88	$8,547.22	$207,378.74	$829,514.96	$829,514.96
02/15/2054	$199,763.55	1.88	$7,615.19	$207,378.74		
05/15/2054	$200,699.94	1.88	$6,678.80	$207,378.74		
08/15/2054	$201,640.72	1.88	$5,738.02	$207,378.74		
11/15/2054	$202,585.91	1.88	$4,792.83	$207,378.74	$829,514.96	$829,514.96
02/15/2055	$203,535.53	1.88	$3,843.21	$207,378.74		
05/15/2055	$204,489.60	1.88	$2,889.14	$207,378.74		

	08/15/2055	$205,448.15	1.88	$1,930.59	$207,378.74		
	11/15/2055	$206,411.19	1.88	$967.55	$207,378.74	$829,514.96	$829,514.96
		$19,000,000.00		$6,631,594.55	$25,631,594.55	$25,631,594.55	$25,631,594.55